

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	Chapter 11
In re:	:	
	:	Case No. 08-13555 (SCC)
LEHMAN BROTHERS HOLDINGS, INC., <i>et al.</i>	:	
	:	(Jointly Administered)
Debtors.	:	
	:	Ref. Docket Nos. 57430, 57432,
	:	57435, 57439, 57441, 57447, 57496-
	:	57500, 57534, 57542-57551, 57563,
	:	57564
-----	X	

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

FORREST KUFFER, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 31, 2018, I caused to be served the "Notice: Filing of Transfer of Claim Pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2) or (4)," dated January 31, 2018, a sample of which is annexed hereto as Exhibit A, by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Forrest Kuffer
Forrest Kuffer

Sworn to before me this
1st day of February, 2018
/s/ John Chau

Notary Public, State of New York
No. 01CH6353383
Qualified in Queens County
Commission Expires January 23, 2021

EXHIBIT A

In re
LEHMAN BROTHERS HOLDINGS INC., et al.,
Debtors.

Chapter 11 Case No.
08-13555 (SCC)
(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)**

Note: For Purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim. While **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: BAR(23) MAILID *** 000125288480 *** LBH TRFNTC (MERGE2, TXNUM2) 4000120117



KNIGHTHEAD MASTER FUND, LP
TRANSFEROR: BARCLAYS BANK PLC
C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC
ATTN: LAURA TORRADO
1140 AVENUE OF THE AMERICAS, 12TH FLOOR
NEW YORK, NY 10036

Please note that your claim # 63570-01 in the above referenced case and in the amount of
\$8,121.77 has been transferred (unless previously expunged by court order)

MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.
TRANSFEROR: KNIGHTHEAD MASTER FUND, LP
ATTN: MEREDITH R. SMITH
214 NORTH TRYON STREET, 15TH FLOOR
CHARLOTTE, NC 28255

No action is required if you do not object to the transfer of your claim. However **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 57447 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/31/2018 Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

EPIQ BANKRUPTCY SOLUTIONS, LLC

as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 31, 2018.

EXHIBIT B

Pg 5 of 13

[illegible]

Address Information

[illegible]

SERVICE LIST
Pg 7 of 13

[illegible]

13/18 Enter
SERVICE LIST
Pg 8 Of 13

[illegible]

Claim Name	Address Information
CVI CVF III LUX MASTER S.A.R.L.	KARL KITTELSON, 9320 EXCELSIOR BOULEVARD, 7TH FLOOR, HOPKINS, MN 55343
CVI CVF III LUX MASTER S.A.R.L.	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O CARVAL INVESTORS, LLC - ATTN: KARL KITTELSON, 9320 EXCELSIOR BOULEVARD, 7TH FLOOR, HOPKINS, MN 55343
CVI CVF III LUX MASTER S.A.R.L.	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O CARVAL INVESTORS, LLC - ATTN: KARL KITTELSON, 9320 EXCELSIOR BOULEVARD, 7TH FLOOR, HOPKINS, MN 55343
CVI CVF III LUX MASTER S.A.R.L.	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O CARVAL INVESTORS, LLC - ATTN: KARL KITTELSON, 9320 EXCELSIOR BOULEVARD, 7TH FLOOR, HOPKINS, MN 55343
CVI CVF III LUX MASTER S.A.R.L.	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O CARVAL INVESTORS, LLC - ATTN: KARL KITTELSON, 9320 EXCELSIOR BOULEVARD, 7TH FLOOR, HOPKINS, MN 55343
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: OCM OPPORTUNITIES FUND VII DELAWARE, LP, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: OCM OPPORTUNITIES FUND VII DELAWARE, LP, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: OFFSHORE ASSET HOLDING VEHICLE A, LTD., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: OFFSHORE ASSET HOLDING VEHICLE A, LTD., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: OFFSHORE ASSET HOLDING VEHICLE A, LTD., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: OFFSHORE ASSET HOLDING VEHICLE A, LTD., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: CREDIT SUISSE INTERNATIONAL, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: OFFSHORE ASSET HOLDING VEHICLE A, LTD., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH, 60 WALL STREET, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: WILMOT YARDS, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH; 60 WALL ST., NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: WILMOT YARDS, L.L.C., C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AidITH; 60 WALL ST., NEW YORK, NY 10005

Claim Name	Address Information
DIAMETER MASTER FUND LP, THE	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O DIAMETER CAPITAL PARTNERS LP, ATTN: JOHN ZHANG, 24 W 40TH STREET, 5TH FLOOR, NEW YORK, NY 10018
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC., ATTN: STERLING HATHAWAY, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC., ATTN: STERLING HATHAWAY, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC., ATTN: STERLING HATHAWAY, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC., ATTN: STERLING HATHAWAY, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC., ATTN: STERLING HATHAWAY, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC., ATTN: STERLING HATHAWAY, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC., ATTN: STERLING HATHAWAY, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC., ATTN: STERLING HATHAWAY, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
FALCON PRIVATE BANK LTD.	TRANSFEROR: BANK HAPOALIM (SWITZERLAND), LTD., LEGAL & COMPLIANCE, PELIKANSTRASSE 37, ZURICH CH-8001 SWITZERLAND
HYPOSWISS PRIVATE BANK GENEVE SA	TRANSFEROR: FALCON PRIVATE BANK LTD., ATTN: FABIEN VIDAL, RUE DU GENERAL-DUFOUR 3, GENEVA 1204 SWITZERLAND
KNIGHTHEAD MASTER FUND, LP	TRANSFEROR: BARCLAYS BANK PLC, C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC, ATTN: LAURA TORRADO, 1140 AVENUE OF THE AMERICAS, 12TH FLOOR, NEW YORK, NY 10036
MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD (NY) FUND, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD (NY) FUND, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL,LYNCH,PIERCE,FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255

[illegible]

Claim Name	Address Information
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD MASTER FUND, L.P., ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH,

Claim Name	Address Information
INC.	214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD (NY) FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD (NY) FUND, LP, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
MERRILL, LYNCH, PIERCE, FENNER & SMITH INC.	TRANSFEROR: KNIGHTHEAD ANNUITY & LIFE ASSURANCE CO, ATTN: MEREDITH R. SMITH, 214 NORTH TRYON STREET, 15TH FLOOR, CHARLOTTE, NC 28255
WILMOT YARDS, L.L.C.	TRANSFEROR: CHASE LINCOLN FIRST COMMERCIAL CORP., P.O. BOX 6280, NEW YORK, NY 10150
WILMOT YARDS, L.L.C.	ATTN: PAUL HASKEL/TIM LIN, C/O RICHARDS KIBBE & ORBE LLP, 200 LIBERTY STREET, NEW YORK, NY 10281-1003

Total Creditor Count 229
